



# CELTIC SBA CREDIT APPLICATION

## General Business and Project Information

FULL LEGAL NAME OF COMPANY/BORROWER:		<b>TELEPHONE</b>		
PRIMARY CONTACT:		TAX ID # OR SSN:	BUSINESS: (    )	HOME: (    )
			FAX: (    )	
STREET ADDRESS:	CITY:	COUNTY:	STATE:	ZIP:
BILLING ADDRESS <i>(IF DIFFERENT FROM ABOVE)</i> :	CITY:	COUNTY:	STATE:	ZIP:
PROPOSED BUSINESS ADDRESS:	CITY:	COUNTY:	STATE:	ZIP:
NATURE OF BUSINESS:		NUMBER OF EMPLOYEES:	DATE ESTABLISHED:	
TYPE OF ENTITY:				
<input type="checkbox"/> CORPORATION <input type="checkbox"/> LIMITED LIABILITY COMPANY <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> SUBCHAPTER S CORPORATION <input type="checkbox"/> SOLE PROPRIETORSHIP <input type="checkbox"/> OTHER(DESCRIBE) _____				
LOAN TYPE: <input type="checkbox"/> SBA 7a <input type="checkbox"/> SBA 504 <input type="checkbox"/> SDA <input type="checkbox"/> OTHER (DESCRIBE) _____				

**Company Ownership** (List below all owners, principals and officers. If more than three people, please list on separate sheet in same format)

NAME	TITLE	% OF OWNERSHIP

**Affiliates** (List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership. If more than four affiliates exist, please list on separate page in same format as below)

Name of Business concern	Three year average of annual sales	Number of employees	Type of business	Name of Owner	% of Ownership

**Project Cost**

**Collateral Offered**

	Enter dollar amounts		Present Value	Present Loan Balance
Real Estate Acquisition		Land Only		
New Construction/Expansion Repair		Land & Building		
Acquisition and /or Repair of Machinery Equipment		Machinery & Equipment		
Inventory Purchase		Furniture		
Working Capital		Fixtures		
Acquisitions of Existing Business		Accounts Receivable		
Payoff SBA Loan		Inventory		
Payoff Bank Loan (Non SBA Associated)		Residential Real Estate		
Other Debt Payment (Non SBA Associated)		Vehicles		
Loan Costs and Fees		Other:		
Total Project:		Other:		
(Less) Capital Injection		Other:		
Total Loan Amount		Total:		



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## Lease Information

(GENERAL BUSINESS & PROJECT INFORMATION, CONT.)

DO YOU HAVE A LEASE WITH EITHER A LANDLORD OR AFFILIATE BUSINESS FOR THE PROPERTY YOUR BUSINESS NOW OCCUPIES?				<input type="checkbox"/> YES	<input type="checkbox"/> NO
MONTHLY RENTAL	YEARS REMAINING ON LEASE	RENEWAL OPTION		<input type="checkbox"/> YES	<input type="checkbox"/> NO

## Miscellaneous – (If answered “Yes” provide detail: attach a separate sheet if necessary)

IS ANY LOAN APPLICANT, OR ANY DIRECTOR, EXECUTIVE OFFICER OR PRINCIPAL SHAREHOLDER OF LOAN APPLICANT, AN EXECUTIVE OFFICER, DIRECTOR OR PRINCIPAL SHAREHOLDER OF A FINANCIAL INSTITUTION?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
HAS YOUR BUSINESS EVER FILED BANKRUPTCY OR DEFAULTED ON ANY DEBTS?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
IS THE BUSINESS AN ENDORSER, GUARANTOR, OR CO-MAKER FOR OBLIGATIONS NOT LISTED IN ITS FINANCIAL STATEMENTS?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
DOES YOUR BUSINESS USE OR STORE ANY HAZARDOUS/TOXIC MATERIALS OR PRODUCE HAZARDOUS/TOXIC WASTE?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
IS THE BUSINESS A PARTY TO ANY CLAIM OR LAWSUIT?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
DOES THE BUSINESS OWE ANY TAXES FOR YEARS PRIOR TO THE CURRENT YEAR?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
DOES YOUR COMPANY MAINTAIN KEY PERSON LIFE INSURANCE ON ANY OWNER, OFFICER OR SHAREHOLDER?			<input type="checkbox"/> YES	<input type="checkbox"/> NO
LIFE INSURANCE AGENT	INSURANCE COMPANY	TELEPHONE		
NAME OF INSURED	BENEFICIARY	\$ AMOUNT		
ACCOUNTANT NAME		TELEPHONE		
ATTORNEY NAME		TELEPHONE		
BUSINESS INSURANCE AGENT		TELEPHONE		
RESIDENTIAL INSURANCE AGENT		TELEPHONE		
CERTIFIED DEVELOPMENT CORPORATION		TELEPHONE		
REAL ESTATE AGENT		TELEPHONE		

## Agreement

- By signing below, you certify that all the information you’ve given us with this application is true and complete. You authorize us to verify all your statements with any source, obtain credit and employment history, (including your spouse’s, if you live in a community property state) and exchange information with others about your credit and account experience with us. You agree to provide additional information that we may require to process this application.
- You also agree to reimburse Celtic Bank for its expenses in connection with any credit commitment. These expenses include without limitation Celtic Bank appraisal, environmental services and legal costs and are payable even though the extension of credit may not be consummated.

Signature

Date